

# **HCI Best Practice Care Tools Templates**

#### **Policy and Procedure Templates**

### **Theme 1 Person Centered Care and Support**

Management of Resident Information and Education Material

Resident Communication Techniques

Provision of Information to Resident's Family

Visiting Residents at the Residential Home

Provision of Advocacy Services for Residents

Residents' Rights - Development, Review, Approval and Communication

Resident Involvement, Consultation and Feedback

Obtaining Resident Consent (incorporating Assisted-Decision Making Capacity Act, 2015)

Respecting the Privacy and Dignity of the Resident

Responding to Complaints

Resident Toileting, Access and Management

Provision of Resident Intimate Care

Email and Internet Usage by Residents and Staff

Telephone and Mobile Phone Usage by Residents and Staff

Maximising Resident's Autonomy and Independence

Facilitating Resident Daily Living, Activities and Social Contacts

#### **Theme 2: Effective Services**

Management of the Residential Home Premises

Security and Building Access (including the Use of CCTV)

Prevention and Control of Waterborne Infections (including Legionella)

Equipment - Service, Maintenance and Calibration

Vehicle Insurance, Management and Maintenance

Food Safety Policy and Procedure

Fire Safety Management Policy

Health and Safety Risk Management

Management of Admission, Assessment and Care Initiation

Resident Individual Care Plan Development and Implementation

Resident Reassessment

Nutritional Status and Management

Enteral Nutrition Policy and Procedure

Management of Hydration and Fluid Maintenance

Resident Access to Therapeutic, Rehabilitative and Complementary Therapists

Resident Transfer, Discharge and Overnight Leave

Management of Palliative and End of Life Care Policy and Procedure

Provision of COVID-19 Vaccine to Residents and Staff

Provision of Therapeutic and Modified Consistency Diets

Meals and Mealtimes - Planning and Facilitating Resident Choice

Management of Accommodation and Communal Space

Development and Agreement of Resident Contract of Care

Management of Prospective Residents

Management of Emergency Admissions

## Theme 3: Safe Services

Infection Prevention and Control

Management of MRSA

Management of Clostridium Difficile

Management of Norovirus

Education and Practice of Hand Hygiene Techniques

Clinical and Non-Clinical Waste Management

Cleaning Policy Management of Spills Uniform and Dress Code Laundry and Linen Management Management of Sharps and Needle stick Injury Use of Personal Protective Equipment Equipment - Cleaning and Decontamination Utilising Correct Manual Handling Techniques Management of Resident Absconsion Management of Influenza Management of ESBLs Management of Blood Borne Viruses Management of an Infectious Outbreak (incorporating specific requirements for COVID-19) Management of Carbapenemase Producing Enterobacterales (CPE) Incident Reporting - Identification, Documentation, Rectification, Review and Communication Management of HIQA Notification Forms Prescribing, Ordering, Storage and Disposal of Medications Administration of Medications Crushing of Medications and Covert Medications Management of Controlled Drugs Self-Administration, Complementary Therapies and Over-The-Counter Medications Medication Reconciliation and Audit (incorporating Medication Management at Discharge, Transfer, Leave and for Respite Care) Management of Medication Adverse Reactions High Alert Medications Policy and Procedure Individual Risk Management Planning

Safeguarding and Protection of the Resident

Recognising and Responding to Allegations of Abuse

Management of 'Whistleblowing'

Security of Residents' Accounts and Personal Property

Management of Restrictive Practices

Meeting the Needs of Residents at Risk of Self Harm

#### Theme 4: Health and Wellbeing

Management of Resident Smoking

Promoting and Maximising Resident Health and Well-Being

Resident Oral and Mouth Care, including Dentures and Dental Care

Resident Ophthalmic Assessment and Medication

Resident Auditory Assessment, Medication and Hearing Equipment

Care of the Resident with Dementia/Cognitive Impairment

Resident Access to GP Services

Management of Behaviour that is Challenging and Behavioural and Psychological Symptoms of Dementia (BPSD)

#### Theme 5: Leadership Governance and Management

Internal and External Communication Processes

Organisational Structure and Chart Development and Communication Policy and Procedure

Development and Communication of the Statement of Purpose

Risk Management Policy and Procedure

Audit Management Policy and Procedure

Policies and Procedures - Development, Review, Approval and Communication

Service Provider/Supplier Review and Approval

Quality Assurance and Continuous Improvement

Registration and Inspection Management Policy

Development and Review of Strategic and Operational Plans

Change Management (incorporating Privacy Impact Assessment) Policy and Procedure

Theme 6: Use of Resources

Accounting and Financial Management

## **Theme 7: Responsive Workforce**

Staff Recruitment, Selection and Appointment

Staff Roles, Responsibilities and Authorities

Management of Agency Staff and Temporary Staff

Management of Independent Practitioners, Students and Volunteers

Staff Induction, Orientation and Supervision

Staff Education and Training

Staff Performance Appraisal and Professional Development Plans

Developing and Distributing Job Descriptions

Staff Records - Content, Access and Review

Staffing Levels, Rotas and Working Hours

## Theme 8: Use of Information

Confidentiality Policy

Resident Records - Creation, Initiation, Content and Review

Management of Personal Data in Line with Data Protection Requirements (incorporating GDPR)

## Additional Supporting P&P's

Skin Care and Pressure Ulcer Prevention

Wound Care Management

Management and Care of Urinary Catheters

Bowel Care and Promotion of Faecal Continence

Prevention and Management of Falls

Pain Management for Residents

Indications for Use, Administration and Follow-up of Diagnostic Tests

Performing a Safe and Successful Venepuncture Review

**Urinary Tract Infection** 

Tracheostomy Care and Management Policy

Management and Treatment of Residents Drug Addiction

Management and Treatment of Residents Alcohol Addiction

Management and Treatment of Delirium

Management of Epilepsy

Management of Residents with Diabetes Type 2

Management of Residents with Diabetes Type 1

Management of Oxygen Therapy

Resident Resuscitation Status and Management

First Aid Treatment

Development of New and Existing Buildings

Development and Communication of the Organisation's Mission Statement

Credentialing and Privileging of Clinical Staff

Management of Medication Recall

Organ Donation Policy and Procedure

Care of High Risk Residents and Provision of High Risk Services

Medication Management Plan

Management of Skin Biopsies

Resident Identification Policy and Procedure useful

#### **Audit Tools**

## **Theme 1 Audits: Person Centred Care and Support**

Audit 1: Rights, Privacy and Dignity

Audit 2: Resident Autonomy and Choice

Audit 3: Resident Communications

## Theme 2 Audits: Effective Services

Audit 4: Access to Services & Individual Care Planning

Audit 5: Nutrition and Hydration

Audit 6: Palliative and End of Life Care

Audit 7: Environment & Facilities

Audit 8: Health and Safety

Audit 22: Fire Safety Management

## **Audits: Person Centred Care and Support**

Audit 9: Resident Safeguarding and Protection of Property

Audit 10: Residential Risk Management

Audit 11: Infection Prevention and Control

Audit 12: Medication Management

Audit 13: Use of Restraint, Prevention of Self-harm and Absconsion

## Theme 4 Audits: Health and Wellbeing

Audit 14: Management of Resident Health and Wellbeing

Audit 15: Health and Wellbeing for Cognitively Impaired

## Theme 5 Audits: Leadership, Governance and Management

Audit 16: Monitoring and Continuous Improvement

Audit 17: Leadership, Governance and Management (may be combined with Corporate risk management if preferred)

Audit 18: Corporate Risk Management

Theme 6 Audits: Use of Resources

Audit 19: Use of Resources

Theme 1 Audits: Person Centred Care and Support

Audit 20: Staff Management

**Theme 8 Audits: Use of Information** 

Audit 21: Use of Information

#### **Records and Forms**

## **Governance and Management Related Forms**

Organisational Chart Teams

Organisational Chart - Line Management

Terms of Reference - Incident Investigation Team

Terms of Reference Management Team

Terms of Reference Multi-Disciplinary Care Team

Terms of Reference - Multidisciplinary Service Team

Terms of Reference - Resident Committee

Contract of Care

Residents Guide

Statement of Purpose

Service and Care Provision Risk Management Register

**Quality Improvement Projects** 

Clinical Indicators Data Form

Key Performance Indicators

Monthly Clinical Indicators Review

Approved Supplier Template

Asset Register (incorporating Preventive Maintenance & Calibration Schedule)

Emergency Response Plan

Team Meeting Schedule- Multi-Disciplinary Care Team

Team Meeting Schedule- Resident Committee

Management Team Meeting Agenda

Team Meeting Agenda- Multi-Disciplinary Care Team

Team Meeting Agenda- Multi-Disciplinary Service Team

Team Meeting Minutes- Multi-Disciplinary Care Team

Team Meeting Minutes- Multi-Disciplinary Service Team

Team Meeting Minutes- Resident Committee

Independent Investigation Report Service Level Agreement Designates Form Quality and Safety Management Meeting Agenda Quality Improvement and Resident Safety Programme **KPI** Listing Internal Audit Schedule for Residential Care Facilities (Under 8 Themes) Change Control Form Deed of Guarantee Template Corporate Risk Register Health and Safety Risk Management Register Team Meeting Agenda Multidisciplinary Risk Management Terms of Reference - Multidisciplinary Risk Management Team Infection Prevention and Control Team Terms of Reference Infection Prevention and Control Team Agenda (HCI Version) Annual Report on the Quality and Safety of Care Provided within the Residential Home Accessing and Utilising HCI Audit Tools Outbreak Preparedness Plan Outbreak Control Team Terms of Reference Template Outbreak Control Team Agenda Template - COVID19 Outbreak Control Team Minutes Chronology of Events (COVID-19) COVID-19 Risk Register Contacts Template - COVID19 COVID-19 Communications Plan Checklist for Suppliers - COVID19

(HCI Version) Annual Report on the Quality and Safety of Care Provided within the Residential Home

Telephone Order Form

Medication Review Form

Abbey Pain Scale

Admission Checklist

Admission Inventory List

Beck Depression Inventory

Catheter Change Record

Catheter Drainage Record

Daily Flow Sheet

Diet Charts for Kitchen

Fluid Balance

Food Intake Chart- Service Users at High & Medium Risk

Geriatric Depression Scale

Investigations and Outpatient Appointment Record

24 Hour Resident Intake and Output Worksheet

Abbreviated Mental Test Score (10 point)

Allergy Information Sheet

HIQA Dependency Levels Recording Form

Manual Handling Assessment

Malnutrition Universal Screening Tool (MUST)

Tinetti Balance Assessment Tool

Waterlow Pressure Ulcer Prevention

Weight Monitor Chart

Wound Chart and Assessment

Vital Signs Flow Chart

Communication Sheet Barthel A.D.L Index Therapies Record Resident Medical Notes Falls Risk Assessment Score for the Elderly (F.R.A.S.E) Repositioning and Turning Chart Activity Attendance Sheet Meaningful Activities Assessment Meaningful Activities Programme Personal Calendar of Important Dates Rappaport Disability Rating Scale Glasgow Coma Scale Pain Scales Warfarin Chart Key Worker Falls Prevention Care Plan Mood and Behaviour Management Care Plan MRSA Care Plan Pain Management Care Plan Palliative Care Provision Care Plan Personal Abilities Care Plan Provision of Nutrition and Hydration Care Plan Skin, Wound and Pressure Ulcer Care and Prevention Care Plan Urinary Incontinence and Continence Promotion Care Plan Urinary Tract Infection Care Plan Care Allocation Sheet Respiratory Infection Care Plan Self-Administration of Medication Care Plan

Intimate Care and Personal Hygiene Care Plan Tracheostomy Management Care Plan Tracheostomy Observation Sheet Type 1 Diabetes Care Plan Type 2 Diabetes Care Plan Explanatory Activities Care Plan (E) Planned Activity Care Plan (P) Reflex Activity Care Plan (R) Sensory Activities Care Plan (S) Meaningful Activities Assessment (PESR) Oral Health Assessment Tool Dementia/Cognitive Impairment Care Plan Indwelling Catheter Care Plan Oral Hygiene Care Plan Urinalysis Cohen Mansfield Agitation Inventory Oxygen Saturation SpO% Cannard Assessment Tool Cornell Scale for Depression Pharmacist Service Level Agreement Care Plan Review Schedule **Biopsy Checklist** Individual Risk Management Plan for Residential Care Services Management of Constipation Care Plan Enteral Nutrition and Medication Administration (via Enteral Feeding Tubes) Care Plan Norgine Constipation Risk Assessment Tool **HSE Baseline Continence Assessment** Pain Assessment in Advanced Dementia Scale (PAINAD)

QUIS Observational Sheet, Score Page and Example

Clinical Institute Withdrawal Assessment of Alcohol Scale

Absconsion Prevention Care Plan

Management of Stoma Care Plan

End of Life Care Provision Care Plan

Mini-Mental State Examination (30 point)

This is Your Life Book

Pressure Ulcer Grade Recording Chart

Eye Infection and/or Inflammation Care Plan

Ear Infection and/or Inflammation Care Plan

Cellulitis Care Plan

Communication Care Plan

Sleep Care Plan

Checklist for Medication Management - COVID19

Checklist for PPE - COVID19

Vital Signs Checklist - COVID19

COVID-19 Case Log Template

Advance Health Care Directives Guidance Document - COVID19

Advanced Healthcare Directive Overview Slides - COVID19

Think Ahead - Speak for Yourself Template - COVID19

#### **Information Management Related Forms**

**Data Processing Agreement Template** 

Data Register Template

GDPR Checklist - COVID19

## **Quality of Life Related Forms**

Restraint Assessment Form

Restrictive Procedure Event Form

Restrictive Procedure Release and Review Form

Restrictive Procedure Consent Form Bed Rails Risk Assessment Review Checklist HSE Restraint Release & Review Chart Restraint Care Plan Where is My Pain Drawing Missing Person Report Missing Person Checklist Restraint Assessment Form **Resident Rights Related Forms** General Consent Form Resident Feedback Survey Comment Card Pictures/Signs Restraint Register Activities Schedule Daily Resident Activity Attendance Sheet Photography/Video Consent Form **Human Resource Related Forms** Performance Appraisal Form Annual Leave Application Form Job Description Activities Co-ordinator Job Description Administrator Job Description Director of Nursing Job Description Health Care Assistant Job Description Staff Nurse Job Description Support Service Manager Job Description Maintenance Officer Job Description Chef

Job Description Kitchen Assistant
Job Description Catering Supervisor (Head Chef)
Job Description Cleaner
Job Description Proprietor (Registered Provider)
Job Description Managing Director
Job Description Assistant Director of Nursing
Job Description Clinical Nurse Manager
Job Description Senior Health Care Assistant
Senior Staff Nurse Job Description
Job Description Hygiene Supervisor
Job Description Laundry Staff
Job Description Cook
Job Description Financial Controller
Job Description Accountant
Job Description Occupational Therapist
Job Description Physiotherapist
Staff Training and Development Record
Terms & Conditions for Volunteers
Training Schedule
Induction Training Record
Supervision of Evidence Based Practice
Interview Notes
Interview Schedule
Code of Conduct and Ethics
Conflict of Interest Form
Staff File Contents Checklist
Staffing Plan
Safety, Health and Welfare Programme

Infection Control Lead Job Description Reference Request Form Job description for Hairdresser Registered Provider Representative Job Description Outbreak Control Co-ordinator Roles and Responsibilities Outbreak Control Team Liaison Responsibilities **Care Environment Related Forms** Personal Emergency Evacuation Plan Sharps Container Log List of Fire Checks **Driving for Work Checklist** Driving for Work Incident Recording Form **CCTV Review Record** Manual Handling Care Plan CCTV Consent Form CCTV Footage Request Form Infection Prevention and Control Programme Template Resident Smoking Risk Assessment Management of Smoking Care Plan Fagerstrom Nicotine Dependence Assessment Daily and Terminal Cleaning Record template

Fire Safety Programme

Fire Safety Risk Assessment Register